

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF MONTREAL		03/08/2010	CORPORATION: CANADA
RECEIVING PARTY DATA			
Name:	OMSTEAD FOODS LIMITED		
Street Address:	ONE ERIE STREET SOUTH		
City:	WHEATLEY, ONTARIO		
State/Country:	CANADA		
Postal Code:	N0P 2P0		
Entity Type:	CORPORATION: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1105246	OMSTEAD	
Registration Number:	1487660	OMSTEAD	
CORRESPONDENCE DATA			
Fax Number:	(403)265-7219		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Email:	pinsentl@bennettjones.com		
Correspondent Name:	LORRAINE PINSENT		
Address Line 1:	4500, 855 - 2ND STREET S.W.		
Address Line 4:	CALGARY, ALBERTA, CANADA T2P 4K7		
DOMESTIC REPRESENTATIVE			
Name:			
Address Line 1:			
Address Line 2:			
Address Line 3:			
Address Line 4:			

OP \$65.00 1105246

900164212

TRADEMARK
 REEL: 004221 FRAME: 0675

NAME OF SUBMITTER:	LORRAINE PINSENT
Signature:	/LORRAINE PINSENT/
Date:	06/09/2010
Total Attachments: 2 source=bmo security#page1.tif source=bmo security#page2.tif	

NOTICE OF REMOVAL OF RECORDAL OF SECURITY INTEREST

TO: UNITED STATES PATENT AND TRADEMARK OFFICE ("USPTO")

WHEREAS Omstead Foods Limited (the "Debtor") is the owner of record of the registered United States Trade-Marks as set forth in Exhibit A attached hereto (collectively, the "Trade-Marks");

AND WHEREAS an assignment for security was registered on file with USPTO by Bank of Montreal ("BMO") on May 21, 2003 covering, among other intellectual property, the Trade-Marks (the "Security Agreement");

AND WHEREAS, the Debtor is selling, among other things, its rights in and to the Trade-Marks and has requested that BMO remove the Security Agreement with respect to the Trade-Marks in furtherance of such sale;

AND WHEREAS, BMO confirms that the Security Agreement by which the Debtor granted BMO a security interest over the Trade-Marks is no longer effective as against the Trade-Marks;

NOW THEREFORE, BMO hereby gives notice that it wishes to remove the Security Agreement placed on file in the USPTO records with respect to the Trade-Marks. For greater certainty, no other security interest granted by the Debtor in favour of BMO with respect to any other trade-mark or other form of intellectual property is effected by this notice, including, without limitation, any other trade-mark or other form of intellectual property secured by the Security Agreement.

DATED: March 8th, 2010

BANK OF MONTREAL

Per: 

Name: Greg Fedoryn

Title: Senior Account Manager

Per: 

Name: Manny Rana

Title: Account Manager

EXHIBIT "A"

TRADE-MARKS

Mark	Country	Status	Appl. No.	Reg. No.
OMSTEAD	US	Registered	73/656,640	1,487,660
OMSTEAD FISH DESIGN	US	Registered	73/147,054	1,105,246